

COMMENTS FROM PARTICIPANTS

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The Credibility-Building Platform EXPERIENCE
for Financial Advisors

Renee Weese, Nora Wealth Advisors, LLC says: It was one of the best events I've ever attended. It was so well organized and the content was so thoughtful and on point. I came back excited, energized and with tidbits of wisdom, experience and connections that I likely would not have found otherwise. I look forward to following you both and hopefully working together in the future! Thanks again, so much!!

Tina Powell, C-Suite Social Media, says: What an honor to participate in your inaugural event. Well done, you should both be so proud of the results of The Advisor Thought Leader Summit! My deepest thanks to the both of you for including me. This was an exceptional group of attendees and organizers. I appreciate the hard work and efforts of everyone involved.

Deb Meyer, WorthyNest® says: The Advisor Thought Leadership Summit was fantastic! As financial advisors, we receive technical training but very little marketing or relationship development guidance. Marie and Maribeth are marketing gurus in the financial services industry, and they assembled a team of experts for full-service media training.

Shabsai Shuchatowitz, Summit Solutions, LLC, says: It was a great meeting of the minds, and chock full of thoughtful ideas and conversations from industry leaders.

Tony DiLeonardi, Third Quarter Advisers, says: This conference was unique, practical and effective for any advisor desiring to be equipped and prepared on all things media, digital marketing and platform creation.

Alex Kimura, Argosy Wealth Management, says: I think the concept that you need to just "Do It" is a brilliant idea to overcome the tremendous inertia.

Haleh Moddasser, Stearns Financial, says: Dennis and I had a fabulous time at the summit! Thank you for brainstorming and executing such a unique event.

Natalie Livingston, Midwestern Securities, says: Fantastic! Met lots of great people and came back with many ideas!

Michael Garry, Yardley Wealth, says: I thought it was great. Jam-packed with speakers who were very thought provoking.

Robin Rozman, Freedom Wealth Alliance, says: I enjoyed the speakers, the energy, the collaboration!

To learn more and sign up for the next Advisor Thought Leader Summit:
www.AdvisorThoughtLeaderSummit.com